

Government Bonds 232

OVERVIEW

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava, Identification No. 00151742, represented by Agentúra pre riadenie dlhu a likvidity („Debt and Liquidity Management Agency“)
ISIN code	SK4120012691
Name of bonds	Government Bonds 232
Form of bonds	bearer
Registration	immaterialized, registered by Centrálny depozitár cenných papierov SR, a.s.
First day of the issue	9 March 2017
Issue period of whole amount	from 9 March 2017 till 31 December 2027
Maturity date	9 March 2037
Issue size	EUR 3,000,000,000
Nominal value	EUR 1.00
Issuing Method	auction, direct sale, underwriting, syndicate, sale to own portfolio
Issue price	unlimited
Coupon rate	fixed, 1.875% p.a.
Type of interest calculation	actual/actual (ICMA)
Coupon payment	annually, on March 9 th of each year
Type of coupon and redemption payment	Clearing
Coupon and redemption paying agent	Agentúra pre riadenie dlhu a likvidity
Listing	Application for listing on the main listed market will be submitted to Bratislava Stock Exchange
Governing Law	Slovak law

